

30 January 2017

Charles Yates
Head of Competition
Water Industry Commission for Scotland
First Floor, Moray House, Forthside Way
Stirling, FK8 1QZb

Ref: Water Plus - Change of Name and Address

Dear Charles,

Following our conversation on Monday 16th of January, I am writing to confirm the corporate structure of the Water Plus Joint Venture, including the recent changes to our company names.

WaterPlus Corporate Structure:

Water Plus is a 50:50 Joint Venture between Severn Trent Plc and United Utilities Plc. To form the Joint Venture, the shares in two Licenced Providers in the Scottish water and sewerage retail market, Severn Trent Select Limited and United Utilities Water Sales Limited, were transferred to Water Plus. The ownership structure is set out in the Appendix to this letter.

Change of Company Names and Registered Offices:

As part of our transition to the WaterPlus brand, these two Licenced Providers have recently changed company names – United Utilities Water Sales Limited is named now Water Plus Limited, and Severn Trent Select Limited it now named Water Plus Select Limited. The name changes are also reflected in the Appendix to this letter.

The registered office for both Licenced Providers is now Two Smithfield, Leonard Coates Way, Stoke-on-Trent, ST1 4FD.

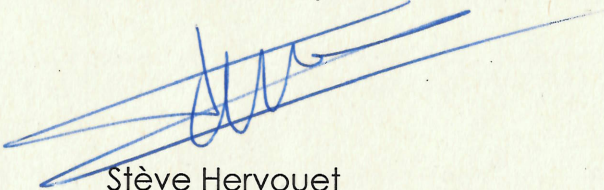
Licences:

As we discussed, it is our intention to maintain both licences in the short to medium term, as both Licenced Providers continue to serve customers in Scotland. The obligations of each of the Licenced Providers under their respective licences will be unchanged.

I have previously sent in a separate email the two certificates of incorporation (showing) the change of company name for your records. As discussed, it would be helpful for our ongoing discussions with the CMA and Scottish Water if you could formalise this change of name.

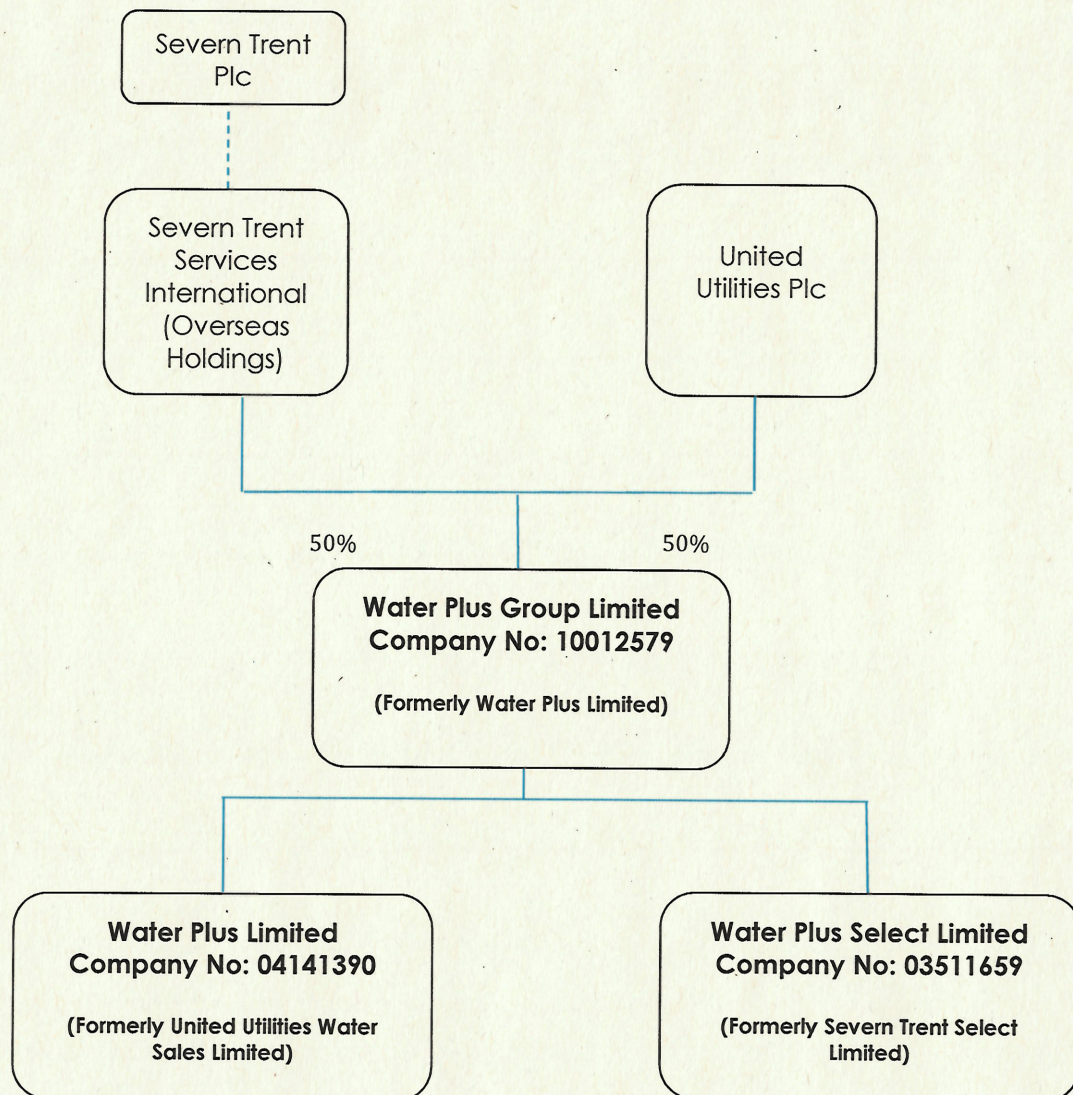
Please do not hesitate to contact either myself or Mike Brindle if you require any further information.

Yours Faithfully,



Stève Hervouet
Head of Regulation
Water Plus

Appendix – Water Plus Corporate Structure



Ownership is 100% unless otherwise stated

Dashed line indicates indirect ownership